

### **RETAIL (r)EVOLUTION**

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Little







### **CUSTOMER EXPERIENCE**

RELATIONSHIP, PLACE, STORY, RITUAL, AND PLAY



#### It's about RELATIONSHIPS

# It's about

not spaces





# It's about

17 EARTH

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It's about





# WHERE is customer experience?









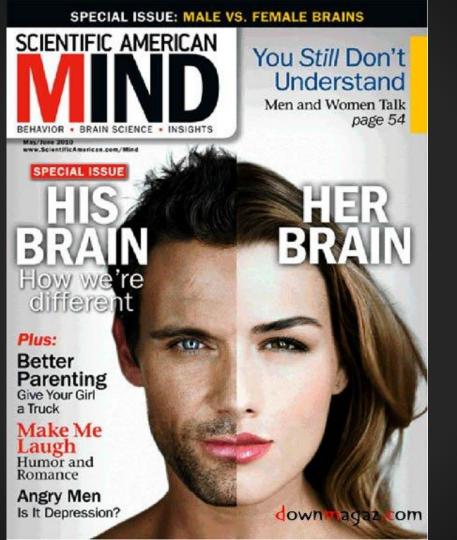


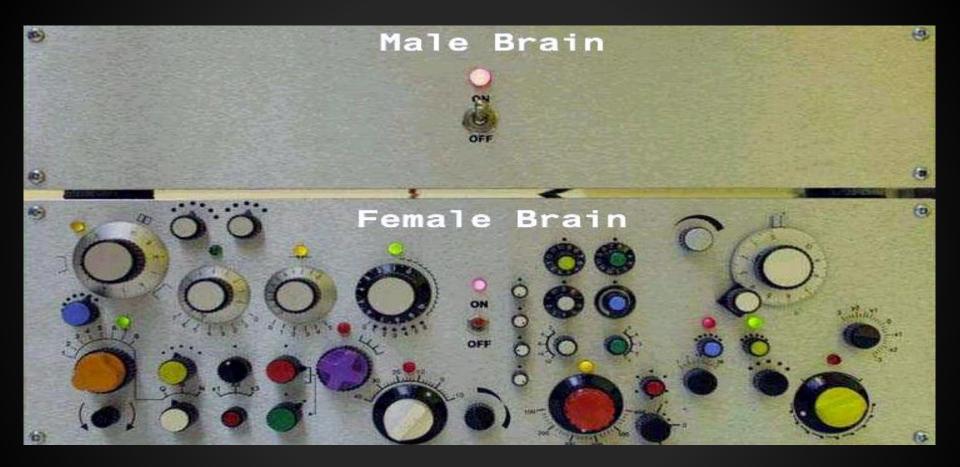
### THE CUSTOMER'S BRAIN

UNDERSTANDING THE DYNAMIC RELATIONSHIP BETWEEN THE BRAIN AND THE PLACES WHERE WE SHOP



100 billion neurons each connected to about 10,000 other neurons creating a quadrillion connections with the computational power of about 200 billion operations a second













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### NEURAL FIRING PATTERNS

create thoughts, feelings and behaviors (more digital than analog)

### Fire together wire together



### **SYNAPTIC PRUNING** Fire together, wire together

have non the heart

### The Emotional Brain







PFC = 81.2% of total brain area it contains only 19% of the brain's neurons



The Cerebellum – reptilian brain – motor control, coordination = 10.3% of total area BUT has 80.2 % of the brain's neurons

### **Patterns & Predictions**



### THE PLEASURE CENTER

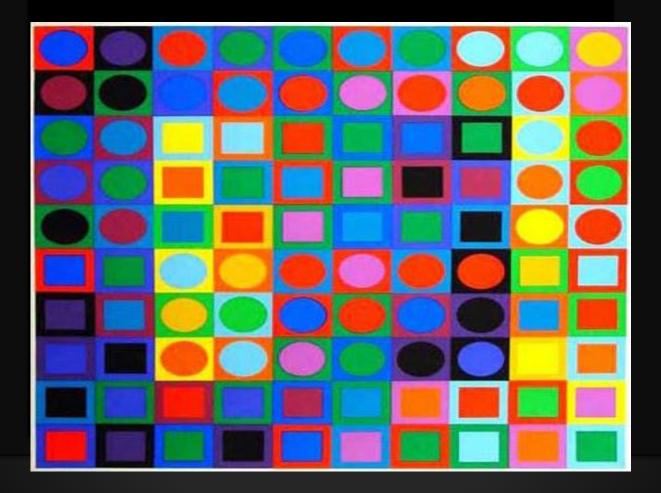
discovered in the 1950s by James Olds and Peter Milner



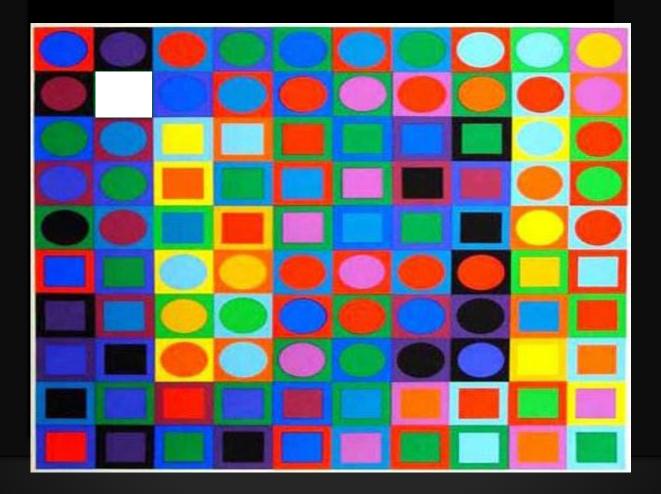


### "PREDICTION NEURONS"

discovered by Wolfram Schultz at Cambridge University in the 1970s

























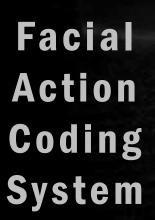
### MIRROR MIRROR





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# Our Low Prices Make

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## THE DIGITALLY ENABLED CUSTOMER

POWERFUL, CONNECTED, KNOWLEDGABLE, PERFORMER, MARKETER AND CO-CREATOR

## **Digital Distraction**

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67% of cell phone owners find themselves picking up their phone to check messages, alerts, or calls even when they are fully aware that the device is NOT ringing, pinging or vibrating

- Pew Internet and American Life Project

**44%** of cell owners say they sleep with their cell phones next to their bed because they want to make sure they don't miss any calls, texts, or other updates

- Pew Internet and American Life Project



## We are wired for empathic connection.



# The brain is the **"SOCIAL ORGAN"**





Students graduating college today are 40% less empathic than their predecessors.

Sarah Konrath – University of Michigan – Aug. 2010







The power of digital technology is that it has the intrinsic ability to extend one shopper's mind to the world...

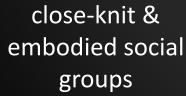


## technology has enabled us to connect across a vast geographic and interpersonal landscape

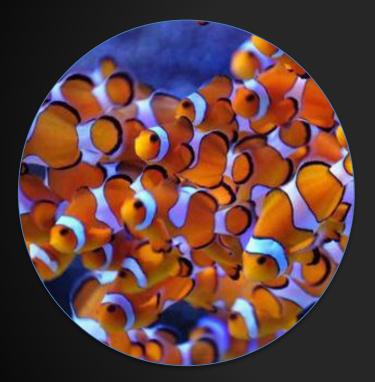




multi-dimensional, digitally connected, cognitive network.



## **Cognitive Coalition Paradox**



A COGNITIVE COALITION of brand loyalists - a single shopper's mind extended to the global shopper network

- A global conglomerate of likeminded brand adopters
- Shares a collective energy and emotional connection

## **Cognitive Coalition Paradox**



## INDIVIDUALS within the matrix of co-mingled minds

 Brand experiences uniquely crafted to individual customer preferences



The retail world is no longer a two-dimensional landscape, but a three-dimensional, interactive, multi-layered sphere of interdependencies. - THE BUYOSPHERE



# WEARABLE TECH •

### WHY WEARABLE TECH WILL BE AS BIC AS THE SMARTPHONE BY BILL WASIK

Watch and glasses concepts created for WIRED by Branch

HOW TO TEAR Down an Aircraft Carrier

THE BEST BOUNTY HUNTI IN THE WORLE UBER'S NEXT

UBER'S NEXT BIG THING

Seve

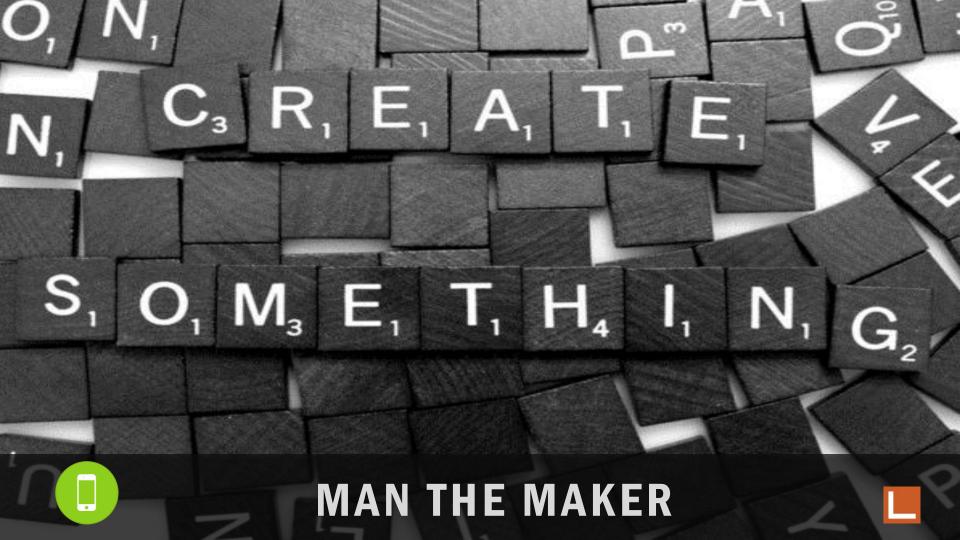


Jan 2014

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promises of wearable tech - a reduction in time between intention and action - 211 reducing the delta between 'wanting and having'.



usage of the word "The worselibed'at rivals: increased by an incredible "binge-mathin" Oxford English Liction 2013 Wall Of the Yea. O "showrooming" in the past year





Nothing will be more relevant than the things they create because they are uniquely about them.



#### THE BRAND OF ME THE MARKET SEGMENT OF ONE



### **Customer Created Content**





"COLLABORATIVE CREATIVE CONSUMERISM"







## "TECHNEMPATHY"

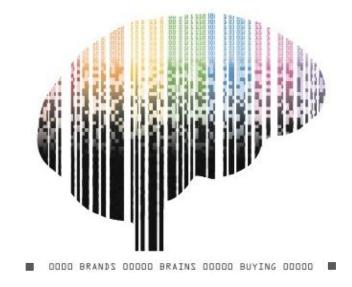




## EXPERIENCE is not outside of us.

"Value is not intrinsic; it is not in things. It is within us; it is the way which man reacts to the conditions of his environment."

- Pablo Picasso



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